

Operating Highlights (Six Years Summary)

PARTICULARS	UNIT	December 2023			December 2022			December 2021		
		*Continuing Operations	Disposal Group /Discontinued-Operations	Total	*Continuing Operations	Disposal Group /Discontinued-Operations	Total	Continuing Operations	Discontinued Operations	Total
A) STATEMENT OF FINANCIAL POSITION										
1 Total Assets	Rs. In (000)	12,473,114	22,194,614	34,667,728	35,284,111	25,791	35,309,902	33,206,524	36,048	33,242,572
2 Current Assets	Rs. In (000)	1,518,496	12,478,469	13,996,965	10,187,743	12,549	10,200,291	9,048,353	22,806	9,071,159
3 Stock	Rs. In (000)	4,418	1,444,699	1,449,117	997,413	8,742	1,006,155	620,258	14,262	634,520
4 Current Liabilities	Rs. In (000)	584,331	7,040,395	7,624,726	6,929,899	17,143	6,947,042	6,734,768	16,921	6,751,689
5 Long-term Borrowing	Rs. In (000)	223,350	8,276,252	8,499,602	9,220,507	-	9,220,507	8,628,307	-	8,628,307
6 Paid Up Capital	Rs. In (000)	592,998	-	592,998	592,998	-	592,998	592,998	-	592,998
7 Shareholders Equity	Rs. In (000)	18,216,938	-	18,216,938	19,459,707	-	19,459,707	17,790,816	-	17,790,816
8 No. of Ordinary Shares	In (000)	59,300	-	59,300	59,300	-	59,300	59,300	-	59,300
B) STATEMENT OF PROFIT OR LOSS										
1 Sales Value	Rs. In (000)	60,967	13,074,130	13,135,097	13,659,277	5,209	13,664,486	11,881,431	6,553	11,887,984
2 Gross Profit / (Loss)	Rs. In (000)	35,484	5,407,929	5,443,413	3,169,454	(312)	3,169,142	2,627,791	5,651	2,633,442
3 Finance Cost		(64,504)	(1,022,659)	(1,087,163)	(711,301)	-	(711,301)	527,849	-	527,849
4 Operating Profit / (Loss)	Rs. In (000)	95,721	4,984,059	5,079,780	2,312,458	(31,719)	2,280,739	1,813,495	(21,438)	1,792,057
5 Profit/(Loss) Before Taxation	Rs. In (000)	1,378,559	(538,117)	840,442	2,551,298	(31,719)	2,519,579	2,665,628	(21,438)	2,644,190
6 Profit / (Loss) After Taxation	Rs. In (000)	(561,531)	2,056,906	1,495,375	2,088,624	(31,719)	2,056,905	2,507,052	(21,438)	2,485,614
C) STATEMENT OF CASH FLOWS										
1 Net Cash Flow from Operating Activities	Rs. In (000)	(175,880)	4,009,476	3,833,596	2,299,439	(34,905)	2,264,534	1,746,535	(21,855)	1,724,680
2 Net Cash Flow from Investing Activities	Rs. In (000)	223,389	423,524	646,913	867,562	8,480	876,042	785,667	12,720	798,387
3 Net Cash Flow from Financing Activities	Rs. In (000)	(87,190)	(3,992,870)	(4,080,060)	(2,495,765)	-	(2,495,765)	(2,275,512)	-	(2,275,512)
D) RATIO ANALYSIS										
Profitability Ratios:										
1 Gross (Loss) / Profit	%	58.20	41.36	41.44	23.20	(5.99)	23.19	22.12	86.24	22.15
2 Net (Loss) / Profit	%	(921.04)	15.73	11.38	15.29	(608.93)	15.05	21.10	(327.15)	20.91
3 Return on Equity	%	-	-	8.21	-	-	10.57	-	-	13.97
4 Return on Capital Employed	%	-	-	19.01	-	-	7.95	-	-	6.78
Liquidity Ratios:										
1 Current Ratio	Rs.	2.60	1.77	1.84	1.47	0.73	1.47	1.34	1.35	1.34
2 Quick / Acid Test Ratio	Rs.	2.59	1.57	1.65	1.33	0.22	1.32	1.25	0.50	1.25
Investment / Market Ratios:										
1 Earning / (Loss) Per Share	Rs.	1.72	(9.56)	(7.84)	35.22	(0.53)	34.69	36.64	(0.36)	36.28
2 Price Earning Ratio	Rs.	-	-	(27.49)	-	-	5.73	-	-	5.48
3 Dividend Yield	%	-	-	-	-	-	3.52	-	-	3.15
4 Dividend Payout Ratio	%	-	-	-	-	-	20.18	-	-	17.23
5 Dividend Cover Ratio	Rs.	-	-	-	-	-	4.96	-	-	5.80
6 Break-up Value of Shares	Rs.	-	-	307.20	-	-	328.16	-	-	300.01
7 Market Value of Shares	Rs.	-	-	215.50	-	-	198.67	-	-	198.67
Capital Structure Ratios:										
1 Debt to Equity Ratio	Rs.	0.01	-	0.47	0.47	-	0.47	0.48	-	0.48
2 Interest Cover Ratio	Rs.	1.48	4.87	4.67	3.25	-	3.21	(3.44)	-	(3.40)
E) DIVIDEND										
1 Cash Dividend	%	-	-	-	70.00	-	70	62.50	-	63
F) OTHERS										
1 Employees	Nos.	11	77	88	116	4	120	141	4	145
2 Capital Expenditures	Rs. In (000)	2,353	1,847,701	1,850,054	365,719	-	365,719	76,028	-	76,028

December 2020			December 2019			December 2018		
Continuing Operations	Discontinued Operations	Total	Continuing Operations	Discontinued Operations	Total	Continuing Operations	Discontinued Operations	Total
29,052,394	28,548	29,080,942	28,089,926	68,041	28,157,967	25,577,239	52,268	25,629,507
5,500,215	16,691	5,516,906	4,693,642	50,834	4,744,476	2,262,773	33,261	2,296,034
226,688	15,164	241,852	168,312	23,081	191,393	67,904	32,369	100,273
3,968,665	5,937	3,974,602	3,720,930	3,244	3,724,174	2,328,878	6,199	2,335,077
9,107,462	-	9,107,462	9,831,431	-	9,831,431	9,645,961	-	9,645,961
592,998	-	592,998	590,578	-	590,578	590,578	-	590,578
15,651,174	-	15,651,174	14,102,954	-	14,102,954	12,958,033	-	12,958,033
59,300	-	59,300	59,058	-	59,058	59,058	-	59,058
5,626,725	5,217	5,631,942	7,267,770	7,489	7,275,259	3,079,977	10,453	3,090,430
2,058,632	(2,700)	2,055,932	2,623,410	(1,799)	2,621,611	1,529,190	1,714	1,530,904
700,058	-	700,058	(947,253)	-	(947,253)	(798,779)	-	(798,779)
1,474,250	(22,604)	1,451,646	2,013,560	(34,668)	1,978,892	1,079,997	87,153	1,167,150
2,001,811	(22,604)	1,979,207	1,981,544	(34,668)	1,946,876	2,587,791	87,153	2,674,944
1,813,175	(22,604)	1,790,571	1,876,527	(34,668)	1,841,859	2,205,755	87,153	2,292,908
1,456,814	(8,009)	1,448,805	1,297,167	(27,422)	1,269,745	1,136,705	12,891	1,149,596
929,366	192	929,558	694,664	-	694,664	437,423	134,715	572,138
(2,267,603)	-	(2,267,603)	(2,421,863)	-	(2,421,863)	(2,033,213)	-	(2,033,213)
36.59	(51.75)	36.50	36.10	(24.02)	36.03	49.65	16.40	49.54
32.22	(433.28)	31.79	25.82	(462.92)	25.32	71.62	833.76	74.19
-	-	11.44	-	-	13.06	-	-	17.69
-	-	5.86	-	-	8.27	-	-	5.16
1.39	2.81	1.39	1.26	15.67	1.27	0.97	5.37	0.98
1.33	0.26	1.33	1.22	8.56	1.22	0.94	0.14	0.94
25.82	(0.38)	25.44	27.20	(0.59)	26.61	35.29	1.48	36.77
-	-	9.23	-	-	8.05	-	-	4.46
-	-	1.70	-	-	5.14	-	-	1.83
-	-	15.72	-	-	41.34	-	-	8.16
-	-	6.36	-	-	2.42	-	-	12.26
-	-	263.93	-	-	238.80	-	-	219.41
-	-	234.77	-	-	214.16	-	-	164.05
0.58	-	0.58	0.70	-	0.70	0.74	-	0.74
(2.11)	-	(2.07)	2.13	-	2.09	1.35	-	1.46
40	-	40	110	-	110	30	-	30
134	4	138	179	4	183	89	5	94
112,987	-	112,987	221,290	-	221,290	203,358	-	203,358